

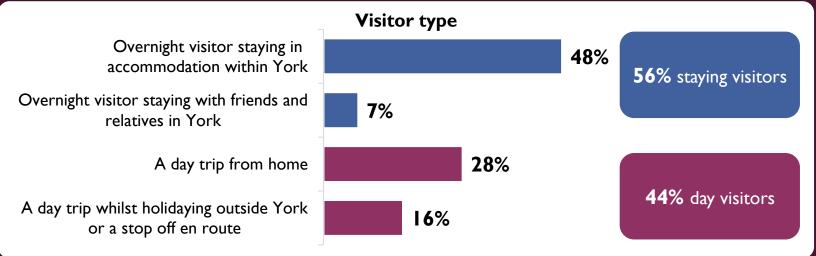
The Annual York Visitor Survey

VisitYork

- This report outlines the findings of the 2024 Visitor Survey carried out by PCP Market Research on behalf of Make It York.
- Surveys were conducted between January and December 2024 in various locations around York, including outside key visitor attractions and in retail areas popular with tourists.
- A random selection of people were approached and interviewed (no quotas set), with each survey taking approximately 15-20 minutes to complete.
- In total, 1,048 interviews were conducted with visitors in 2024. 466 were day visitors and 582 were staying visitors.
- Interviews were only conducted with people who were visiting York for leisure or recreational reasons, excluding residents and visitors for work or business.
- The results reported refer to actual responses received. Not all the questions were mandatory and therefore the number of respondents for some questions is less than the stated 1,048.

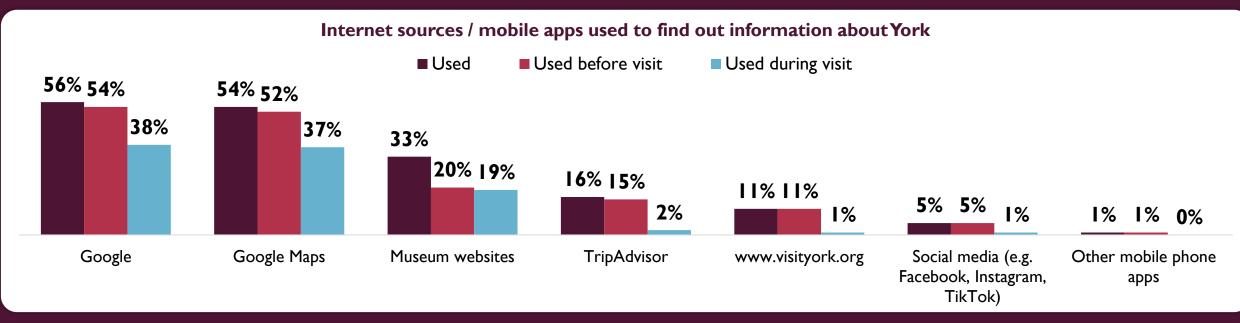
Survey location	Sample proportion
National Railway Museum	21%
York Minster	17%
The Shambles/King's Square	14%
Parliament Street/Shambles Market	12%
St. Helen's Square	9%
Coppergate/JORVIK Viking Centre	7%
Castle Museum	7%
Yorkshire Museum/Museum Gardens	5%
Bar Walls	4%
York Visitor Information Centre	2%
The York Dungeon	2%

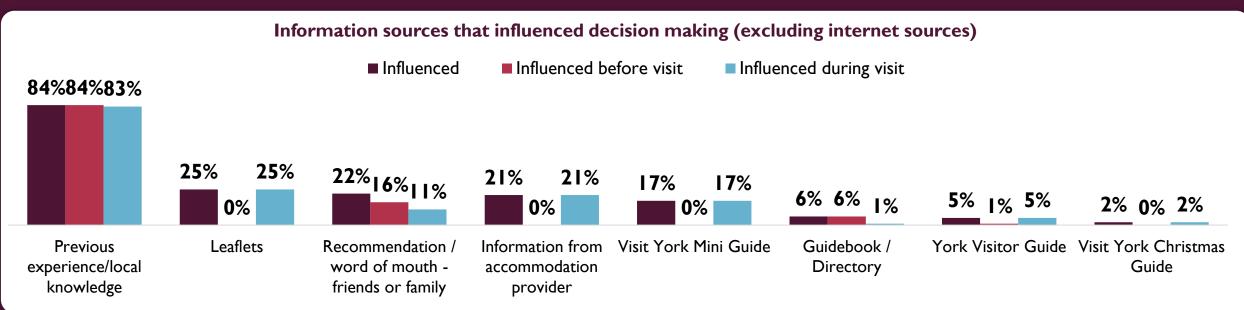
- The proportion of staying visitors surveyed (56%) is higher than the proportion who visit York each year. However, it provides a robust base for analysing the profile and behaviour of staying visitors to York.
- According to STEAM data, 19% of York's nine million visitors in 2023 were staying visitors, though they accounted for 44% of all visitor days, hence the higher proportion of staying visitors approached and surveyed.



Information sources used before and during visit to York



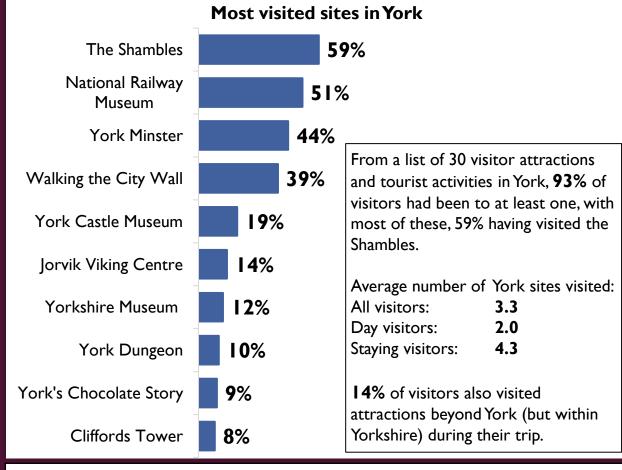






Activities taken part in during visit (all and by visitor type)

Activity	All visitors	Day visitors	Staying visitors	Domestic visitors	Overseas visitors
Stroll around and enjoy the ambience of York	98%	96%	100%	97%	100%
Eating/drinking in a café/ bar/restaurant before 5pm	95%	93%	97%	95%	98%
Shopping (in regular shops)	86%	79 %	92%	84%	93%
Visiting museums and attractions	81%	67%	91%	78%	92%
Shopping in a market e.g. Shambles/themed market	64%	48%	76%	62%	70%
Eating/drinking in a café/ bar/restaurant after 5pm	61%	23%	92%	56%	81%
Visiting friends or relatives	10%	5%	15%	10%	10%
Attending a festival or event	9 %	6 %	12%	11%	5%
Base size	1,048	466	582	822	226

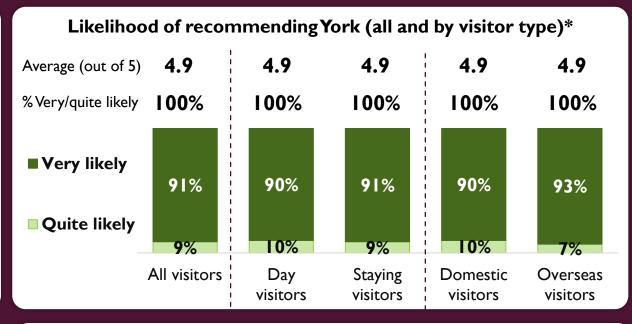


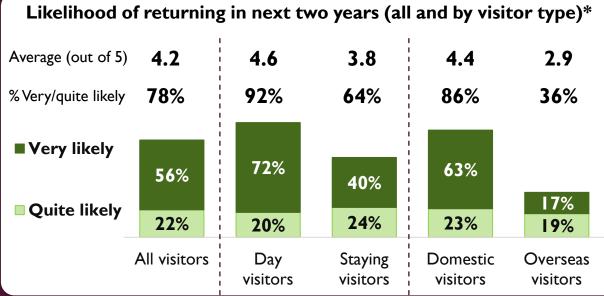
Average spend in York per person per day (all and by visitor type)

Includes zero spend but excludes spend included with accommodation.

All visitors	Day visitors	Staying visitors	Domestic visitors	Overseas visitors
£54	£50	£57	£55	£48





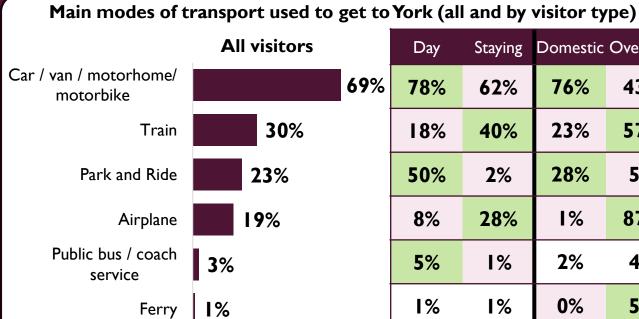




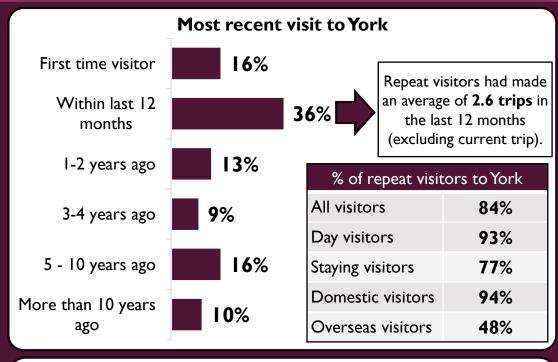


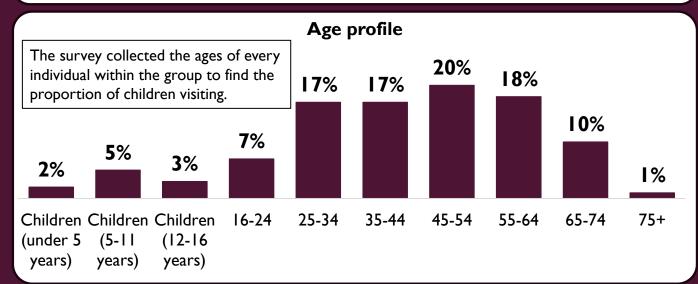
Profile of visitors to York

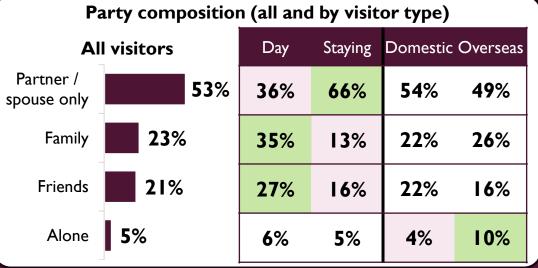




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	Day	Staying	Domestic	Overseas
	78%	62%	76%	43%
	18%	40%	23%	57%
	50%	2%	28%	5%
	8%	28%	1%	87%
	5%	1%	2%	4%
	1%	1%	0%	5%
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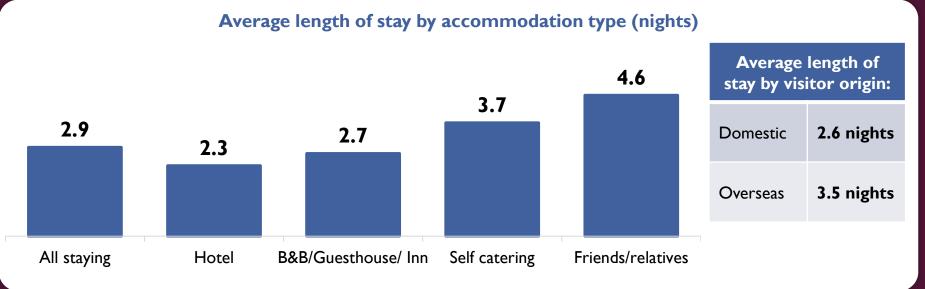


Profile of staying visitors in York









Average spend per person per night (pppn) by paid accommodation type:

All paid accommodation: £56

Hotel: £59

B&B/Guesthouse/Inn: £48

Self catering: £54

Origin of visitors to York

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Region	All visitors	Day visitors	Staying visitors
Yorkshire and the Humber	22%	46%	4%
Overseas	22%	11%	30%
South East (including London)	12%	4%	19%
North West	10%	12%	9%
Scotland	6%	4%	8%
East Midlands	6%	7%	5%
North East	6%	9%	3%
East of England	5%	2%	7%
West Midlands	5%	2%	7%
South West	4%	3%	5%
Wales	3%	1%	4%
Northern Ireland	<1%	<1%	<1%



Overseas visitors			
Country	No. of respondents		
USA	68		
CANADA	17		
AUSTRALIA	17		
GERMANY	П		
SPAIN	9		
NETHERLANDS	7		
NORWAY	7		
BELGIUM	7		
FRANCE	6		
HONG KONG	5		
NEW ZEALAND	5		
IRELAND	5		
INDIA	4		
FINLAND	4		
UAE	4		
CHINA	3		
POLAND	3		
SWEDEN	3		
MALAYSIA	3		
SOUTH AFRICA	3		
MALTA	3		
DENMARK	3		
ITALY	3		